

**Supplement to**  
Svea Ekonomi AB's (publ)  
prospectus regarding  
SEK 200,000,000  
tier 2 subordinated floating rate  
notes



## Supplement to prospectus

On 24 November 2015, Svea Ekonomi AB (publ), Reg. No. 556489-2924 ("Svea Ekonomi" or the "Company"), issued tier 2 notes in the amount of SEK 200,000,000 (the "Notes").

The Company prepared a prospectus pursuant to the Company's intention to apply for admission of trading of the Notes on Nasdaq Stockholm. The prospectus was approved and registered with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the "SFSA") on 21 April 2016 (SFSA reference number 16-3736) (the "Prospectus") and published on the same day at Svea Ekonomi's website, [www.sveaekonomi.se](http://www.sveaekonomi.se). This is a supplement to the Prospectus (the "Supplement").

This Supplement to the Prospectus has been prepared as a result of the Company's publication on 21 April 2016 of its annual financial report for the financial year 2015. The relevant sections of the annual financial report have been incorporated by reference in the Prospectus, as set out below in this Supplement.

This Supplement was approved by and registered with the SFSA on 29 April 2016 (SFSA reference number 16-6638) in accordance with the provisions of Chapter 2, Section 34 of the Swedish Financial Instruments Trading Act (Sw. *lag (1991:980) om handel med finansiella instrument*) and will be published on Svea Ekonomi's website on 29 April 2016. The supplement should be read together with, and forms an integrated part of, the Prospectus in every respect.

### The following supplements and/or amendments shall apply to the Prospectus.

#### 1 Publication of annual financial report

The above-mentioned publication by Svea Ekonomi of its annual financial report for the financial year 2015 requires certain information in the section "Information about Svea Ekonomi" to be updated.

##### 1.1 Information about Svea Ekonomi

1.1.1 The subsection "Material changes" on page 22 of the Prospectus shall be replaced by the following:

*There has been no significant change in the financial or market position of the Group since 31 December 2015.*

1.1.2 The subsection "Auditor" on page 24 of the Prospectus shall be replaced by the following:

*The Company's auditor is presently Grant Thornton Sweden AB ("Grant Thornton") with Per Fridolin as the auditor in charge. Grant Thornton was re-elected at the annual general meeting held in 2016 for the time until the end of the next annual general meeting. Per Fridolin can be contacted at Grant Thornton, Sveavägen 20, SE-111 57*

*Stockholm, Sweden. Per Fridolin is a member of FAR. Grant Thornton has been the Company's auditor since 1994.*

- 1.1.3 The first paragraph of subsection "Financial Reports" on page 24 of the Prospectus shall be replaced by the following:

*The Company's annual reports for 2014 as well as 2015 have been reviewed by the Company's current auditor Grant Thornton. The Company's annual report for 2015 was published on 21 April 2016.*

- 1.1.4 The subsection "Documents available for inspection" on page 25 of the Prospectus shall be replaced by the following:

*Hard copies of the following documents are available for review during the period of validity of this Prospectus at the Company's registered address at Evenemangsgatan 31, SE-169 81 Stockholm, Sweden, during ordinary weekday office hours:*

- *the Company's articles of association as of the date of this Prospectus;*
- *the certificate of registration of the Company;*
- *the audited consolidated financial statements of each company in the Group, including the auditor's report, for the financial years 2014 and 2015; and*
- *the documents listed below, which are incorporated by reference.*

- 1.1.5 The subsection "Documents incorporated by reference" on page 25 of the Prospectus shall be replaced by the following:

*This Prospectus, in addition to this document, comprises of the following documents which are incorporated by reference and available in electronic format on the Company's website, [www.sveaekonomi.se](http://www.sveaekonomi.se), during the period of validity of this Prospectus:*

- *the audited consolidated financial statements of the Group and the Company, including the auditor's report, for the financial year 2015. The balance sheet can be found on page 8, the income statement can be found on page 7 and the description of the accounting principles applied can be found on pages 12 – 18 of the financial statements;*
- *the audited consolidated financial statements of the Group and the Company, including the auditor's report, for the financial year 2014. The balance sheet can be found on page 11, the income statement can be found on page 10 and the description of the accounting principles applied can be found on pages 15 – 21 of the financial statements; and*
- *the audited consolidated financial statements of the Group and the Company, including the auditor's report, for the financial year 2013. The balance sheet can be found on page 11, the income statement can be found on page 10 and the description of the accounting principles applied can be found on page 15 – 21 of the financial statements.*

*The sections of the above documents that have not been incorporated by reference are not relevant for investors in the Notes.*

## **Address**

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